Reviewing a job aid, poster, or screensaver?

Keeping things simple can be tricky. We've put together this guide to help make the process smooth.

Preparing to Review

Timing depends on the complexities of your policies and procedures, and who's involved. Here are some guidelines to help you budget your time to start—as you develop a rhythm, you can adjust.



For job aids that focus on areas fully owned by your team, budget 30-90 minutes of review time.



For job aids that require input from other teams,

budget a few weeks for the other team leaders to provide their changes.

| ✓ Focus on | × Don't focus on |
|--|--|
| What your intended audience needs to know | What a compliance professional or lawyer needs to know |
| The specific behavior you want to occur | General information that does not tie to a call-to-action |
| Tailoring the language to your company, policies, and risks | Fine-tuning the layout or design (we'll handle the rest) |



Need more guidance?

Review our Customization Guide to see what changes are included: hubs.ly/H0gkTDl0

Have questions? Chat with us!



